

# Here's what you need to bring with you

- ✓ Your 1199SEIU Health Benefits ID Card or 1199SEIU ID Card.
- ✓ Your spouse. If you are filing a joint return, your spouse must be present with you.
- ✓ Photo ID issued by the state or federal government, for example – passport, Green Card, state ID, employer ID. Bring ID for yourself and your spouse if you are filing jointly.
- ✓ Social Security card (or individual Taxpayer Identification Number letter) for yourself and everyone to be claimed on your tax return, or a letter from the Social Security Administration with the numbers. Copies of past tax returns are NOT accepted as proof of Social Security numbers. This means that you must bring Social Security cards (or copies of the cards) for every dependent you are claiming.
- ✓ W-2s for all 2011 jobs (last paystub is not acceptable).
- ✓ Form 1099-G, if you received unemployment insurance in 2011.
- ✓ Form 1099-INT, if you received interest from a bank account in 2011.
- ✓ Form 1098-E, if you paid student loan interest in 2011 for post-high school education.
- ✓ Form 1098-T, if you paid tuition for post-high school education in 2011.
- ✓ Form 1099-D, if you received dividends.
- ✓ Form 1099-R, if you get a pension, or Form SSA-1099, if you get Social Security.
- ✓ To claim child care expenses, bring: 2011 total paid; child care agency Tax EIN; or name and Social Security number of child care provider.
- ✓ Sample check with bank routing and account numbers if you want to use direct deposit.
- ✓ Amounts of any other income from your records (jury duty fees, cash earnings, etc.).